



HOW BITCOIN MINING PRODUCES **MONTHLY PASSIVE INCOME**

EXCLUSIVE WEBINAR
September 12th 2024 12pm EST

Financial Disclaimer

Financial statements and projections provided herein represent estimates based on current expectations and assumptions. These are provided for illustrative purposes only and are not intended to provide, nor should they be interpreted as, a guarantee of future performance.

While we believe that these projections are reasonable based on the information currently available, actual results may differ materially due to various factors, many of which are beyond our control. Such factors may include economic conditions, market fluctuations, regulatory changes, and other unforeseen circumstances.

Investors should not rely solely on these pro forma figures when making investment decisions. They should consider these estimates in conjunction with a comprehensive analysis of the underlying business, market conditions, and risk factors.

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A TEAM YOU CAN TRUST



- Investing since 2008
- 87M Assets Under Management
- Managing Partners Have Skin in the Game
- 20 Employees Spreading Monthly Passive Income to the World with Real Estate and Energy Assets



**Managing Partners
Martin Saenz and
Shawn Muneio
with the Bequest Team**

Our Bitcoin Mining Operator

Celestial Mining Management



Steven Smith
Founder, CEO

Steve is a serial technologist who has been mining Bitcoin for the last 10+ years.

He has worked in technology for the past 30 years and currently leads Celestial Mining Management. Steve resides in Sarasota Florida, studied math and physics at Florida Atlantic University.

Powered by:



Philosophies:

Bitcoin is Sound Money

Sound Money is Essential to Human Flourishing

Aligned Incentives are Key to Partnership

Controlling Risk is Essential



What Is Bitcoin Mining?

Process by which new Bitcoins are created and verified on the Bitcoin Network

- Transaction Verification
- Proof of Work
- Block Reward
- Network Security



- Miners are set up around renewable energy sources
- Powerful computers solve complex problems
- First miner to solve the puzzle is rewarded with newly created Bitcoins

How Does the Process Work?



IS IT SIMILAR TO MINING GOLD?



- Both require energy & resources
- Both hold limited supply
- Both are difficult to mine
- Both require substantial investment & ongoing effort
- Both are able to resell what is produced

HOW IT WORKS

**We Place Capital Alongside Our
Investors to Launch Bitcoin Mining Units**



**We Acquire and Manage Bitcoin
Mining Units with Our Bitcoin
Mining Operator**



Bitcoin is Produced Daily



**Our Investors are Paid Monthly Out of
Net Proceeds in Either Bitcoin or USD**

\$1.5M Bitcoin

MINING INVESTMENT OPPORTUNITY

290 Mining Units

68 Petahash

93% Uptime

Target Net IRR: 30-40%
Target Net Cash Flow: 20-40%
Projected Hold Period: 6 yrs
Projected Payback Period: 2 yrs

DON'T MISS OUT!

OVER \$300K COMMITTED= \$1.2M LEFT

BITCOIN MINING PERFORMANCE SUMMARY

CURRENT MINING OPERATION: \$9.4M AUM

Current YTD Return	22.61%
Annualized Return	45.22%

- Current Mining Locations:**
- Twin Buttes ND, Off-Grid Natural Gas
 - Florence AL, On-Grid Hydro-Electric
 - Raymondville TX, On-Grid Wind Powered
 - Houston TX, On-Grid



Bitcoin Mining - Return Over Equity

	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	YTD	Annualized
Bequest 2024	-0.48%	2.48%	6.50%	4.85%	6.98%	0.64%	22.61%	45.22%

Note: All returns presented in these materials are gross returns, there are no management fees or other fees charged to this special purpose vehicle. Investors are allocated monthly distributions in either Bitcoin or USD. Please note that performance is not indicative of future performance.



Window of Opportunity is Closing



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ASSET MANAGEMENT



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\$5 Starbucks on Us
~1min survey